

SOLVAY SA

(incorporated in the Kingdom of Belgium with limited liability)

Notice in connection with the public offer in Belgium and in the Grand Duchy of Luxembourg of an expected minimum EUR 150,000,000

5.00 per cent. Fixed Rate Bonds due 12 June 2015, ISIN BE0002169358 (the "**Bonds**") to be issued by Solvay SA (the "**Issuer**")

The present notice shall be read in conjunction with the Listing and Offering Prospectus dated 15 May 2009. (the "**Prospectus**")

Terms and expressions not defined herein shall have the respective meanings set forth in the Prospectus.

The Offer Period will be terminated early on 20 May 2009, at the close of the banking business, as agreed between the Issuer and the Joint Lead Managers.

The Aggregate Nominal Amount of Bonds to be issued on 12 June 2009 has been fixed at €500,000,000. The net proceeds to be paid to the Issuer on the Issue Date amount to €499,780,000.

JOINT LEAD MANAGERS







Solvay SA

19 May 2009

The present notice is published by Solvay SA, 33 rue du Prince Albert / Prins Albertstraat, B-1050 Brussels, Belgium (registration n°: VAT BE 403 091 220, RPM-RLP Brussels), that accepts responsibility for the information contained in this notice.