

Comparable 2007 Results Fact Sheet

with new organisation effective from Q108, following Isocyanates divestment announcement and the break up of Organics

1. Diphenols included within Silcea
2. Fine Organics & other included within Corporate & Others
3. Isocyanates reclassified in discontinued operations

Income Statement			
€ million	FY 2007 as published	<i>Isocyanates reclassified in discontinued operations</i>	FY 2007*
Net Sales	5 081	<i>(300)</i>	4 781
Other revenue	475	<i>(12)</i>	463
Recurring EBITDA	799	<i>(41)</i>	758
Recurring EBITDA Margin**	15.7%		15.9%⁽¹⁾
Depreciation & Amortization	(293)	12	(281)
Other Gains and Losses	(3)	3	
Restructuring Costs	(55)		(55)
Operating Profit	448	<i>(26)</i>	422
Financial Results	(294)		(294)
Share of profit/(loss) of associates	2		2
Profit/(loss) before income tax	156	<i>(26)</i>	130
Income tax	(83)		(83)
Profit/(loss) from continuing operations	73	<i>(26)</i>	47
Profit/(loss) from discontinued operations	58	26	84
Net Profit/(loss)	131		131
Net Profit/(loss) (Group Share)	129		129
Minority interests	2		2

(1) Recurring EBITDA margin excluding CERs 13.6%

* Unaudited ** Calculated as Recurring EBITDA / Net Sales

€ million	FY 2007*		
	Net Sales	Recurring EBITDA**	Operating Profit
RHODIA	4 781	758	422
POLYAMIDE	1 975	280	156
ACETOW	441	83	42
NOVECARE	931	109	71
SILCEA	736	138	93
ECO SERVICES	218	70	54
ENERGY SERVICES	202	181	165
CORPORATE & Others	278	(103)	(159)

* Unaudited ** Calculated as Recurring EBITDA / Net Sales

2007 Quarterly Results Fact Sheet with new 2008 organisation following the break up of Organics.

€m	Q1 2007*	Q2 2007*	H1 2007*	Q3 2007*	Q4 2007*	H2 2007*	FY 2007*
RHODIA							
Net Sales	1 186	1 222	2 408	1 187	1 186	2 373	4 781
Recurring EBITDA	196	196	392	179	187	366	758
<i>Rec. EBITDA margin**</i>	16,5%	16,0%	16,3%	15,1%	15,8%	15,4%	15,9%
Operating Profit	125	115	240	105	77	182	422
POLYAMIDE							
Net Sales	481	509	990	494	491	985	1 975
Recurring EBITDA	67	75	142	68	70	138	280
<i>Rec. EBITDA margin**</i>	13,9%	14,7%	14,3%	13,8%	14,3%	14,0%	14,2%
Operating Profit	42	26	68	43	45	88	156
ACETOW							
Net Sales	102	113	215	112	114	226	441
Recurring EBITDA	20	22	42	20	21	41	83
<i>Rec. EBITDA margin**</i>	19,6%	19,5%	19,5%	17,9%	18,4%	18,1%	18,8%
Operating Profit	12	15	27	13	2	15	42
NOVE CARE							
Net Sales	243	247	490	227	214	441	931
Recurring EBITDA	30	33	63	25	21	46	109
<i>Rec. EBITDA margin**</i>	12,3%	13,4%	12,9%	11,0%	9,8%	10,4%	11,7%
Operating Profit	23	23	46	14	11	25	71
SILCEA⁽¹⁾							
Net Sales	185	183	368	179	189	368	736
Recurring EBITDA	36	40	76	33	29	62	138
<i>Rec. EBITDA margin**</i>	19,5%	21,9%	20,7%	18,4%	15,3%	16,8%	18,8%
Operating Profit	26	31	57	20	16	36	93
ECO SERVICES							
Net Sales	52	56	108	57	53	110	218
Recurring EBITDA	14	22	36	22	12	34	70
<i>Rec. EBITDA margin**</i>	26,9%	39,3%	33,3%	38,6%	22,6%	30,9%	32,1%
Operating Profit	10	18	28	18	8	26	54
ENERGY SERVICES							
Net Sales	43	41	84	60	58	118	202
Recurring EBITDA	52	31	83	41	57	98	181
Operating Profit	47	30	77	40	48	88	165
CORPORATE & OTHERS⁽²⁾							
Sales & intercompany sales eliminations	80	73	153	58	67	125	278
Recurring EBITDA	(23)	(27)	(50)	(30)	(23)	(53)	(103)
Operating Profit	(35)	(28)	(63)	(43)	(53)	(96)	(159)

(1) Including Diphenols

(2) Including Fine Organics & others

* Unaudited ** Calculated as recurring EBITDA / Net Sales