

2017 KEY INDICATORS



Portfolio transformation



Strong volumes



Sustained cash generation

Net Sales ▲

€10.1bn

+6% vs 2016

EBITDA ▲

€2.2bn

+7.5% vs 2016

Earnings per share ▲

€7.59

+26% vs 2016

Free Cash Flow ▲

€782m

+19% vs 2016

Continuing operations only

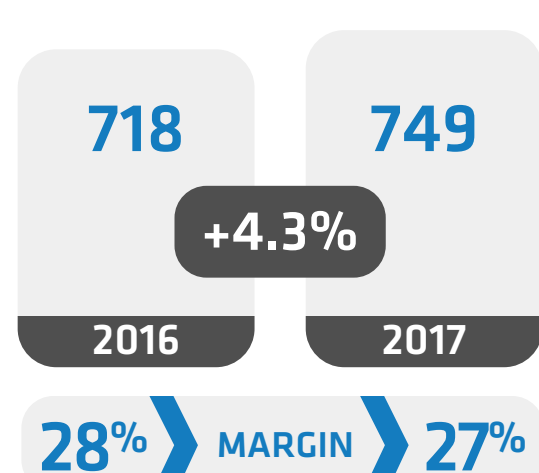
VOLUMES +8%

Underlying figures

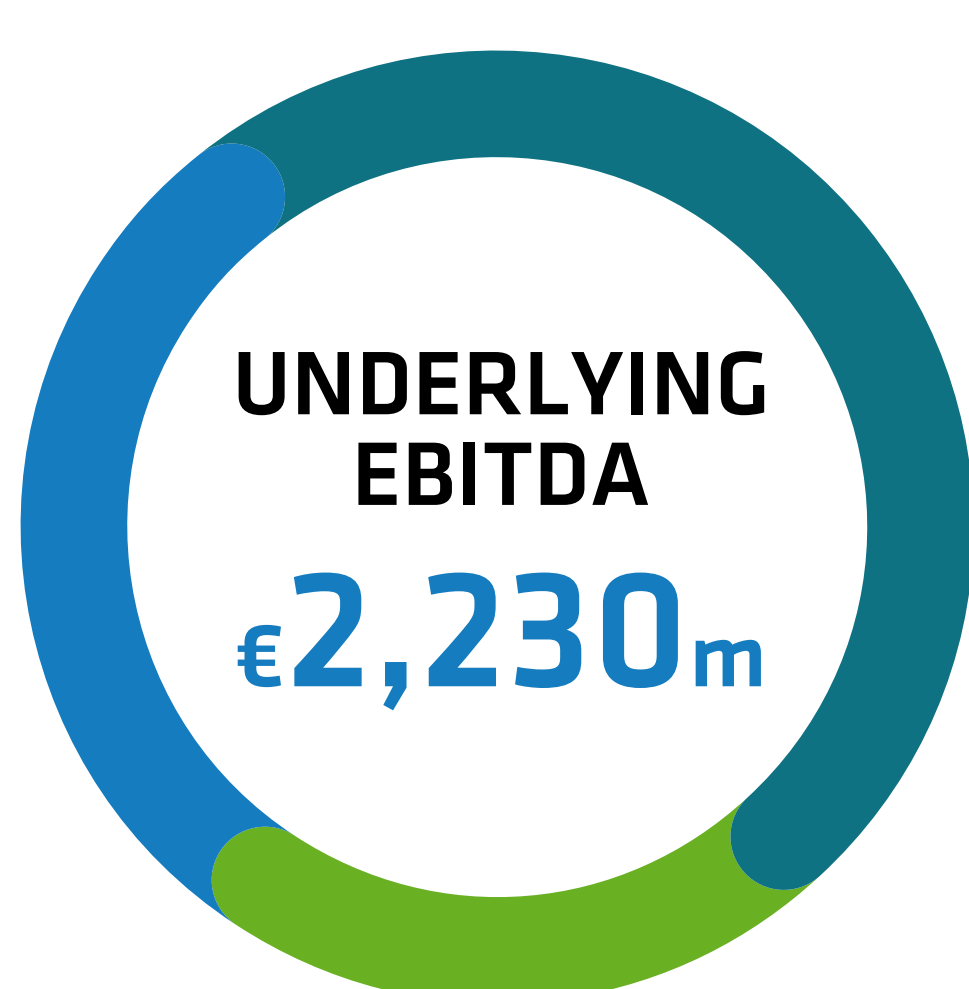
30%

PERFORMANCE CHEMICALS

Continued strong volumes and excellence partly offset higher energy costs in soda ash



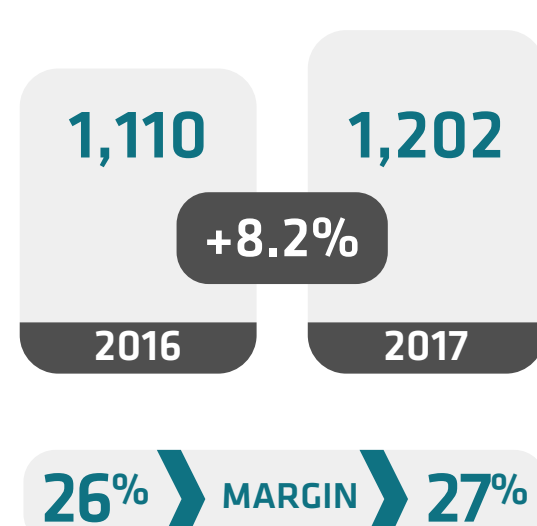
EBITDA GROWTH IN ALL SEGMENTS DRIVEN BY VOLUME



49%

ADVANCED MATERIALS

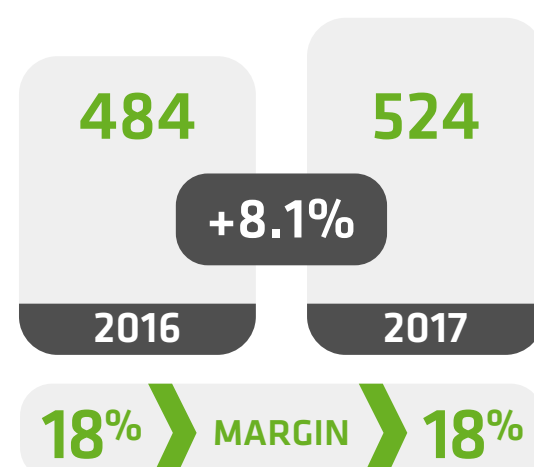
Volume growth offset adverse forex; strong demand in automotive and smart devices; Modest growth of composites for aeronautics



21%

ADVANCED FORMULATIONS

Volumes driven by recovery in the North American shale oil & gas fully offset adverse forex



Reduce Greenhouse gas intensity by -40% by 2025

-24% OVER 2 YEARS ▲



Generate 50% of net sales with sustainable solutions by 2025

49% ▲



Reduce occupational accidents by -50% by 2025

-16% ▬

2017 figures presented compared to 2015, 2025 objectives presented compared to 2014



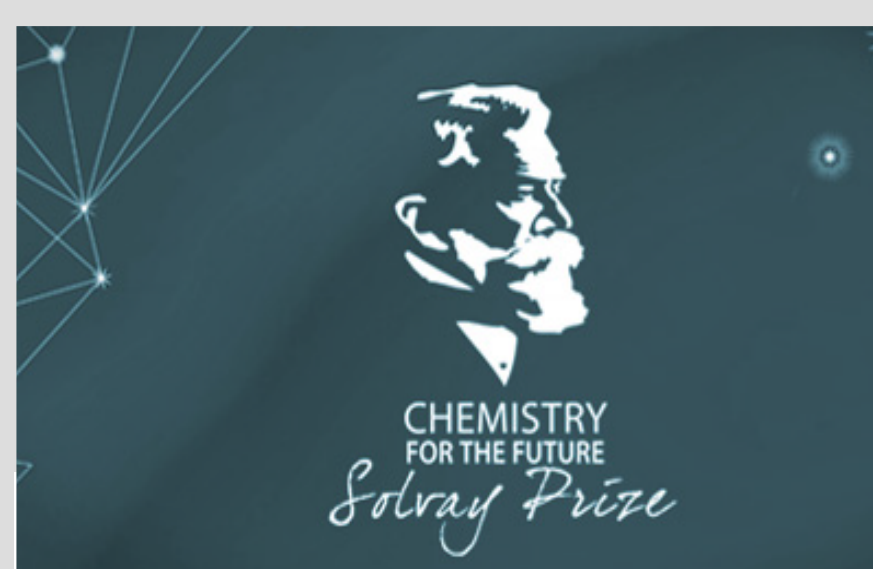
Solvay signs JV with Strata

Solvay and Strata sign final agreement for United Arab Emirates' first aerospace materials joint venture to supply Boeing 777X



Solvay introduces Solvay Cares

We are among the very first companies to guarantee minimum social benefits for employees worldwide



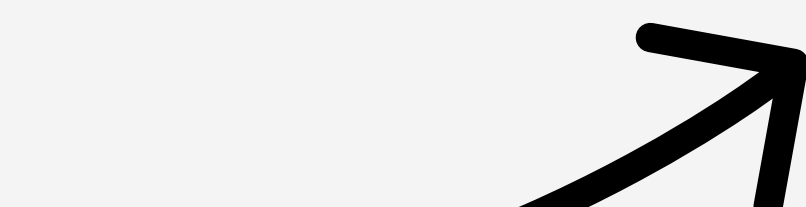
Chemistry for the Future Solvay Prize

We rewarded Professor Kitagawa for his development of gas-capturing cages that could help fight climate change

€0.62



1982



+5.6% CAGR¹

€3.60



2017

▲

**2017 FINAL
PROPOSED DIVIDEND**

€3.60

+4.3% vs 2016

(1) Compound annual growth rate



2018 outlook:

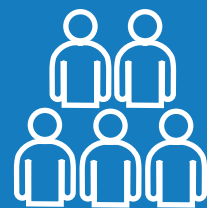
Deliver strategic objectives & prepare the future

Underlying EBITDA to grow 5% to 7% organically

Free cash flow from continuing operations to exceed the 2017 level of €782 million



Organic volume growth



Optimize our organization



Sustainable value



Earnings and cashflow growth

At constant scope and relative to average 2017 forex levels