

**Solvay places bonds for an aggregate nominal amount of €600 million  
and announces its intention to redeem the outstanding US\$800 million notes due  
2020 issued by Solvay Finance (America), LLC**

**Brussels, August 30, 2019, 18:00 ---** Solvay announces today that Solvay SA placed senior fixed rate bonds for an aggregate nominal amount of €600 million paying a coupon of 0.5% and having its maturity date in September 2029. The notes are expected to be listed and admitted to trading on the regulated market of the Luxembourg Stock Exchange with ISIN BE6315847804.

Meanwhile, Solvay Finance (America), LLC announces its intention to redeem its outstanding US\$800 million 3.400% notes due 2020 (CUSIP No. US8344PAA7 (Regulation S Notes) and 834423AA3 (Rule 144A Notes) / ISIN USU8344PAA76 (Regulation S Notes) and US834423AA33 (Rule 144A Notes)) on 30 September 2019.

*“These transactions will together contribute to an extension of the average maturity of our debt and to reduce our funding costs, benefiting from constructive market conditions. As such, they bear testimony to our continued focus on ensuring a prudent and cost effective capital structure as an integral part of our value creation strategy”* said Karim Hajjar, Solvay’s Chief Financial Officer.

\* \* \*

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*Ce communiqué de presse est également disponible en français. - Dit persbericht is ook in het Nederlands beschikbaar.*

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**Solvay** is an advanced materials and specialty chemicals company, committed to developing chemistry that addresses key societal challenges. Solvay innovates and partners with customers worldwide in many diverse end-markets. Its products are used in planes, cars, batteries, smart and medical devices, as well as in mineral and oil and gas extraction, enhancing efficiency and sustainability. Its lightweighting materials promote cleaner mobility, its formulations optimize the use of resources, and its performance chemicals improve air and water quality. Solvay is headquartered in Brussels with around 24,500 employees in 61 countries. Net sales were €10.3 billion in 2018, with 90% from activities where Solvay ranks among the world's top 3 leaders, resulting in an EBITDA margin of 22%. Solvay SA (**SOLB.BE**) is listed on Euronext Brussels and Paris Bloomberg: **SOLB.BB** - Reuters: **SOLB.BR**), and in the United States its shares (**SOLVY**) are traded through a level-1 ADR program. *(Figures take into account the planned divestment of Polyamides).*

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