

Solvay setting up roadshow in preparation of potential issuance of senior and hybrid bonds

Brussels, November 12, 2015, 9:30 AM --- Solvay announced today that it has started to organize meetings with Fixed Income investors. Subject to market conditions, this roadshow may be followed by the issuance of senior and hybrid bonds, of the following nature:

- EUR-denominated senior bonds
- USD-denominated senior bonds
- EUR-denominated hybrid bonds, limited to a maximum amount of EUR 1.0 bn

The net proceeds from these potential bonds issues, if completed, will be used primarily to secure the long-term financing of the acquisition of Cytec, expected to be closed by year end. This acquisition is subject to Cytec shareholder's approval on November 24, 2015, and customary closing conditions including regulatory approvals.

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The issue, exercise or sale of securities in the offering are subject to specific legal or regulatory restrictions in certain jurisdictions. The Company assumes no responsibility in the event there is a violation by any person of such restrictions.

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amendments thereto, including the 2010 PD Amending Directive, to the extent implemented in the Relevant Member State), and includes any relevant implementing measure in the Relevant Member State and the expression “2010 PD Amending Directive” means Directive 2010/73/EU.

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