



Sir,  
Madam,

We have the honor of informing you of the holding of the Ordinary and Extraordinary Shareholders' Meetings of Solvay SA which will be held on Tuesday May 12, 2020 at 10.30 am. (Belgian time) at Solvay SA, 310 rue de Ransbeek at 1120 Brussels. This convening notice is an update of the original convening notice of April 10, following the adoption by the government of measures in the framework of the fight against the Covid-19 pandemic.

**In view of the exceptional situation linked to the coronavirus, the modalities of participation for the Shareholders' Meetings have been adapted in accordance with the Royal Decree of 9 April 2020 containing various provisions on company law in the framework of the fight against the Covid-19 pandemic (the "Royal Decree"). Shareholders will not be able to participate physically in the Meetings and will only be able to exercise their rights by postal voting or by proxy. Postal voting or proxy forms should be sent to the company, in accordance with the modalities of participation, as defined at the end of the convening notice.**

The agenda of the Meetings, which is identical to the one in the convening notice dated April 10, is attached as a well as a board report on the use and purpose of the authorized capital prepared in accordance with Article 7:199 of the Belgian Companies and Associations Code.

**PROCEDURES NECESSARY FOR VOTING AT THE ORDINARY AND EXTRAORDINARY SHAREHOLDERS' MEETINGS ON MAY 12, 2020, UPDATED FOLLOWING THE PRESS RELEASE OF SOLVAY SA OF APRIL 27, 2020**

**1) Holders of registered shares**

Voting at the Shareholders' Meetings involves a twofold procedure: on the one hand, your shares will be submitted to a registration procedure entering them in the account of registered shares of Solvay SA on Tuesday 28 April 2020 at midnight and, on the other hand, you must confirm your desire to vote at the Shareholders' Meetings at the latest on May, 8, 2020. Delivery of a proxy or voting form within the above-mentioned time limit will constitute notification. No further action will be required in this regard.

Only those people who are shareholders of Solvay SA as of midnight (Belgian time) on Tuesday 28 April 2020 (hereafter called the "**record date**") will have the right to vote at the Meetings on May 12, 2020, regardless of the number of shares held by the shareholders on the day of the Shareholders' Meetings.

**2) Holders of dematerialized shares**

If you plan to vote at the Meetings, you will have to produce a statement from the authorized account holder or from the settlement organization that holds your share account, certifying the number of dematerialized shares registered in your name on the record date, which is Tuesday 28 April, 2020 at midnight, and for which you have indicated your desire to vote at the Shareholders' Meetings of May 12, 2020.

Only those people who are shareholders of Solvay SA as of midnight (Belgian time) on Tuesday 28 April 2020 have the right to vote at the Meetings on Tuesday May 12, 2020, regardless of the number of shares held by the shareholders on the day of the Shareholders' Meetings.

Holders of dematerialized shares who wish to vote at the Shareholders' Meetings of May 12, 2020 must notify their intention to the company no later than May 8, 2020. They may, if applicable, instruct one of the financial institutions mentioned above to confirm to Solvay SA their intention to vote at the Shareholders' Meetings simultaneously with the notification of their registration.

## **VOTE BY CORRESPONDENCE – PROXY VOTING**

Shareholders may submit a vote by correspondence in accordance with article 6, §1, of the Royal Decree. Votes by correspondence must be cast on the form prepared by Solvay SA. This form can be obtained on the website of the company <https://www.solvay.com/en/investors/financial-calendar-events-presentations/shareholders-meetings/2020-shareholders-meeting> or through the above-mentioned financial institutions. The duly completed and signed vote by correspondence form must reach Solvay SA at the latest on Friday, May 8, 2020 via regular mail or via e-mail. In the case of sending via e-mail, a scanned or photographed copy of the completed and signed voting form should be sent to the company.

Shareholders may also be represented by a proxy holder. In accordance with the Royal Decree, this proxy may only be given to the company (or any other person designated by the company). Shareholders are requested to use the proxy forms available on the website of the company <https://www.solvay.com/en/investors/financial-calendar-events-presentations/shareholders-meetings/2020-shareholders-meeting> or through the above-mentioned financial institutions. Signed proxies must reach Solvay SA at the latest on Friday, May 8, 2020 via regular mail or via e-mail. In the case of sending via e-mail, a scanned or photographed copy of the completed and signed proxy form should be sent to the company.

These documents may be sent to Solvay SA, either by regular mail to the corporate headquarters: Solvay SA, Assemblée Générale, 310 rue de Ransbeek at 1120 Brussels, or by fax to +32-(0)2.264.37.67, or electronically to the e-mail address: [ag.solvay@solvay.com](mailto:ag.solvay@solvay.com).

Validly completed proxies with specific voting instructions that have already been sent to the company will be taken into account, without the need for the proxyholder to be present or for the shareholder to complete an additional form.

## **WEBCAST**

The company will organize a live broadcast of the Meetings on the internet in audio format (webcast). Shareholders are invited to consult the company's website <https://www.solvay.com/en/investors/financial-calendar-events-presentations/shareholders-meetings/2020-shareholders-meeting> for information on how to access this broadcast.

## **RIGHT TO ASK QUESTIONS**

In accordance with Article 6, §3, of the Royal Decree, shareholders who complied with the above conditions for admission, may also submit questions in writing relating to items on the agenda to the directors and/or the statutory auditor.

It will not be possible for shareholders to ask questions during the Meetings.

Answers to questions in writing will be provided during the live broadcast of the Meetings as explained above.

Questions in writing will only be answered if the shareholder asking them has complied with the above admission conditions and if the questions in writing have been received by Solvay SA at the latest on Friday May 8, 2020, either by regular mail to the address of its corporate headquarters: Solvay SA, Assemblée Générale, 310 rue de Ransbeek at 1120 Brussels, or by fax to +32-(0)2.264.37.67, or by electronic mail to the e-mail address: [ag.solvay@solvay.com](mailto:ag.solvay@solvay.com).

## **AVAILABILITY OF DOCUMENTS**

All documents relating to the Shareholders' Meetings which the law requires to make available to shareholders are accessible on Solvay's website <https://www.solvay.com/en/investors/financial-calendar-events-presentations/shareholders-meetings/2020-shareholders-meeting> as from the publication of this convening notice.

## **DATA PROTECTION**

Solvay is responsible for the processing of the personal information that it receives from shareholders in the context of the Meetings in accordance with applicable data privacy laws. Such information will be used for the purposes of analyzing and administrating the attendance and voting process in connection with the Meetings, as set out in this convening notice, and will be transferred to third parties assisting the Company for the above purposes. This information will not be kept longer than necessary for these purposes. Shareholders can consult the "Data Protection and Privacy Policy" with the link <https://www.solvay.com/en/information/data-protection-and-privacy-policy.html>. They may request access to their data and any additional modification by contacting Mrs. Michèle Vervoort, Solvay SA, [310, rue de Ransbeek - 1120 Brussels \(Belgium\)](#) (tel: +32 (0) 2 264 15 32 / e-mail: [michele.vervoort@solvay.com](mailto:michele.vervoort@solvay.com))

We draw your attention to the fact that the motions for resolutions will be submitted for electronic votes. Proxy votes will be counted in advance and systematically recorded for each point. It should be recalled that one share is equal to one vote.

We send you our best regards.

Nicolas Boël  
Chairman of the Board of Directors

### **Useful information:**

Solvay SA  
Assemblée Générale – General Shareholders' Meeting  
310 rue de Ransbeek  
1120 Brussels  
Fax: +32-(0)2.264.37.67  
E-mail: [ag.solvay@solvay.com](mailto:ag.solvay@solvay.com)  
Enterprise number : 0403.091.220 (RPM Brussels)  
Website: <http://www.solvay.com/en/investors/shareholders-meeting/index.html>